## HOW DO I BOOK A VISIT?

Once you've found the right person, you can book visits instantly. It's easy to organise their visits online and keep track of their activities.

There are a couple of places you can book visits from:

Click on the "Book" button next to your Care Providers name and picture on your Dashboard to schedule visit with your chosen Care Provider. You'll find this on the right hand side.



### You can also find a list of your Care Providers and applicants under the "Care Providers" tab at the top of the page.

Possible.			Find workers Q	Q	🛔 Hi, Am	0
Dashboard Listings Workers Visits	Calendar Payments Circles					
	Care Possible services are essential services instance. If you need further support pleas	Check your email and click the link in that email. Resend email verification and workers can still provide support at Level Four. If you need PPE please contact your IF Host or healthcan e email Care Possible at support@carepossible.ca. We are available for urgent queries on 0800 677.700. Stay I	re provider in the first home and Stay Safe.			
	Workers					
	Applicants	Arny o				
	Favourites	Message Book Contracts Remove				
	Invite workers	Allow worker to create visits				
			1			

When you book the first visit with your Care Provider, you'll need to enter the agreed fixed rate or hourly rate. You may have multiple rates agreed with your Care Provider, e.g. an hourly rate for day timevisits and a fixed rate for overnight visits. You can select different agreement rates each time you book your Care Provider and also create new ones.

Possib	le. Back to	visits		Find workers Q 🛛 🗭 🌲 Hi, Am
Choose worker	~			Visit payment breakdown
Time	~	Book a visit		\$15.00 CAD x 0 hour
Expenses	~			Care Possible fee
		Select worker		Total
Activities	~	Amy	-	
inish	₽	Select rate		
		\$15 CAD per hour	~	
		Create new rate		
		Next		

Choose the day and time you'd like them to work – we'll calculate the cost of your visit and debit your securely stored payment method as you book the visit.

Possib	e. Back to visits		Find workers Q. 🖉 🗭 👫 Hi, Amy 🌘
Choose worker	10 C		Visit payment breakdown
Time	~	Book a visit for Amy	\$15.00 CAD × 2h \$
Expenses	~	Select days and time you need your worker.	Care Possible fee
ctivities		Day Amy is not available.	Total \$
Finish	-	Day Amy is available for part of the day.	Visits preview
		Today < > 26 September - 2 October 2022	From 08:00 pm to 10:00 pm Care Possible fees: \$3 CAD Hourly rate: \$15 CAD
		Mon 26         Tue 27         Wed 28         Thue 29         Fri 30         Set 01         Sum 02           Advance picker           From         To         To	
		08:00 PM 🛩 🗕 10:00 PM 🛩	
		E ×	
		Mon 2N Tuo 27 Wed 28 Thir 20 Fri 30 Set 01 Sun 02 Advance picker	
		D8:00 PM 👻 🗕 09:00 PM 👻	
		Add more visits this week at a different time	
		Next	

#### Mileage and Travel expenses

When you book visits for your Care Providers you can choose whether you want to pay travel expenses. You select the number of kms that you would like to pay up to.

When the Care Provider submits their visit they put in their mileage. If this is under or up to the amount you selected, the visit will be automatically approved with 24 hours. If it is over the allowance you gave you will receive a notification to review the visit.

You can also allow your Care Provider to claim other expenses. Expenses are those costs that your Care Provider may incur when completing tasks or errands for you, and that you would like to reimburse them for.

Possit	ble. Back to visits		Find workers Q 🖉 🌲 Hi, Amy 🔘
Choose worker	~		Mileage costs breakdown
Time	~	Travel and expenses	\$0.73 x 10 Kilometres \$ 7.30
Expenses	-	Choose whether your worker can claim travel or other expenses	Care Possible fee \$ 0.37
Activities	~	Do you need to reimburse travel costs?	Total per visit \$ 7.67
Finish	•	Add travel costs (\$0.73 per km) Standard mileage rate for motor vehicles 🕼	Total \$7.67 x 2.00 visits \$15.33
		Amy can claim up to	Other expenses breakdown
		10 km	Expenses to claim 10.00
			Care Possible fee \$ 0.50
		Do you need to reimburse other expenses?	Total per visit \$ 10.50
		What is this? C	Total \$ 10.50 x 2.00 visits \$ 21.00
		Amy can claim up to	
		10 CAD	Visits total
		-	2 visits \$ 49.50
		Next	Mileage costs \$ 15.33
			Other expenses \$ 21.00
			Total \$85.83
			This is the amount you will have to pay today.

#### **Activities and notes**

You can assign tasks or activities for your Care Provider to check off and add a note about the visit. E.g. "It would be great if you could take the dog on your walk with Janey today."



Possib	le. Back to visits		Find workers Q 🛛 🗭 🌲 Hi, Amy 🔘
Choose worker	~		Mileage costs breakdown
Time	*	Almost done!	\$0.73 x 10 Kilometres \$ 7.30
Expenses	~	Leave a note for Amy if there is something important they should know	Care Possible fee \$ 0.37
Activities	~		Total per visit \$ 7.67
Finish	<b>a</b>		Yotal \$ 7.67 × 2.00 visits \$ 15.33
			Other expenses breakdown
			Expenses to claim 10.00
		Create	Care Possible fee \$ 0.50
			Total per visit \$ 10.50
			Total \$ 10.50 x 2.00 visits \$ 15.33
			Visits total
			2 visits \$ 49.50
			Mileage costs \$ 15.33
			Other expenses \$ 21.00
			Total \$85.83 This is the amount you will have to pay today

If it's the first time you're booking a Care Provider, the agreement is made as you book your first visit, and the final step will be to send the agreement to your Care Provider.

You'll see all booked and completed visits for the week on the visit page, calendar page and dashboard.

### How do Icancel or reschedule a visit

Your booked visits can be edited or removed by selecting any visit you'd like to change. You can then reschedule or cancel a visit by selecting the buttons in the bottom righthand corner.

We encourage you to operate in good faith and always provide at least 24 hours notice of a visit being cancelled.

< Today > 26 Se	eptember - 2 October 20	)22			Copy week Cr	eate v
AII						
Scheduled	Monday 26 Sep					
	🕥 Amy	from 8:00 pm	то 10:00 рм	total hrs <b>2</b> h	\$50.67 Fixed rate	~
	Tuesday 27 Sep					
	🕥 Amy	FROM 2:00 pm	то 6:00 рм	total hrs $4_{\mathrm{H}}$	\$83.66 Fixed rate	~
	Amy	FROM 8:00 pm	то 9:00 рм	total hrs <b>1</b> h	\$34.17 Fixed rate	~

< Today > 26 Se	ptember - 2 October 2022	Copy week Create visit
AII		
Scheduled	Monday 26 Sep	
	Amy FROM TO TOTAL HRS 8:00 PM 10:00 PM 2H	\$33.00 A
	SCHEDULED Monday, 26 September 2022	Visit ID #53 Visit history
	Choose whether your worker can claim travel and/or other expenses.  Add travel and other expenses  Activities  Choose the activities for your worker to complete this visit. Only worker can check t  Make bed  Change bed linen  Wash, dry and put away dishes Clean kitchen sink, counters and appliances  Add activities	the activities
	Visit details	
	\$15.00 x 2.00 hr visit	\$30.00
	Care Possible fee 🕢	\$3.00
	Visit cost	\$33.00

## **Bookings and Visits**

You can view visits and create bookings on:

- Your visits page
- Your dashboard

You will receive a notification when you have visits to approve, or when you need to review visits.

There is an automatic approval rule: If a visit is submitted by a Care Provider and matches the original booking details, it can be automatically approved after 24 hours.

If a Care Provider is working the same days and hours each week, you can use the Copy week function on the top right-hand sideof the booking page to just copy the schedule for up to five weeks.



# **Approval of Pending Visits**

Once the visit is submitted by your careprovider, you need to approve it after going through the details submitted by your care provider

ur payment this week: \$49.50 🖗		
< Today > 21 - 2	7 November 2022	Copy week Cruste
NE		
To approve	Honday 21 Nov	
	<ul> <li>Sam</li> <li>100 гм</li> <li>100 гм</li> <li>100 гм</li> <li>101 гм</li></ul>	\$49.50 ×
	Monday, 21 November 2022	Visit ID #477 Visit history
	Activities Choose the activities for your care provider to complete this wait, Only care provide of Make bed Add activities	Visit ID-4477 Visit history
	Activities Choose the activities for your care provider to complete this wait. Only care provide I take bed Activities Visit details	Visit ID #477 Visit history
	Activities Choose the actuaties for your care provider to complete this visit, Unly care provide (*) Make Sell Add activities Visit, details \$15,00 x 3.00 hr visit	Visit ID-8477 Visit history r can check the activities 545.00
	Activities         Activities         Choose the activities for your care provider to complete this wait. Only care provide         Mate activities         Visit details         \$15.00 x 3.00 hr visit         Care Possible fee @	Visit ID-8477 Visit history e can check the activities \$45.00 \$430
	Activities Choose the actuaties for your care provider to complete this visit. Only care provider Act activities Visit details \$15.00 x 3.00 hr visit Care Possible See Visit cost	Visit ID-8477 Visit history r can check the activities \$45.00 \$43.0 \$49.30
	Activities Choose the actuaties for your care provider to complete this visit, Unly care provide Misike Sell Add activities Visit, details \$15.00 x 3.00 hr visit Care Possible fee Visit cost Add notes Report incident	Visit ID-8477 Visit history r can check the activities \$45.00 \$4.50 \$49.50 \$49.50

# **Approved Visit**

This is how your approved visit looks like. You can see the invoice

r Payments Circles		
Your payment this week: \$48.50 🔘		
< Today > 21 - 27	November 2022	Copy week Create
A20		
Approved	Monday 21 Nov	
	6 Sam 100 m 300 m 300 m	5004LHIS \$49.50 A
	Arrivato Monday, 21 November 2022	Volt ID 4477 Volt Fistory
	Activities Choose the activities for your care provider to complete this visit. C <sup>17</sup> Main ten)	Only care provider can check the activities
	Visit details	
	\$15.00 x 3.00 Pr visit	\$45.00
	Care Possible fee 😡	\$4,50
	Visit cost	\$49.50
	View invoice	